

# **Selecting the Selection Tool**

Sue Fahey & Shannon Gordon NLHLA Conference April 19<sup>th</sup> 2010

NEWFOUNDLAND & LABRADOR, CANADA WWW.MUN.CA



#### MEMORIAL UNIVERSITY

## **Our library**

- Size
- Location
- Role in the system
- Supported programs
- Student body numbers

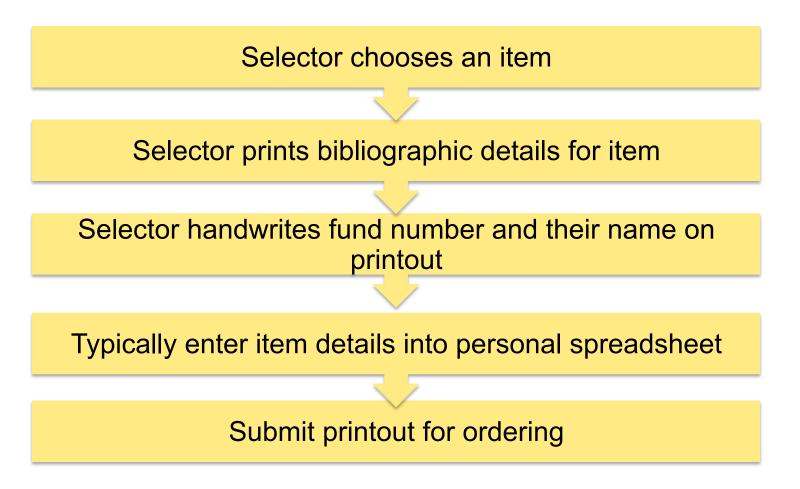
### The context



- What does the HSL order?
- QEII Library experience
- Current workflows

# **Selector workflow (print)**

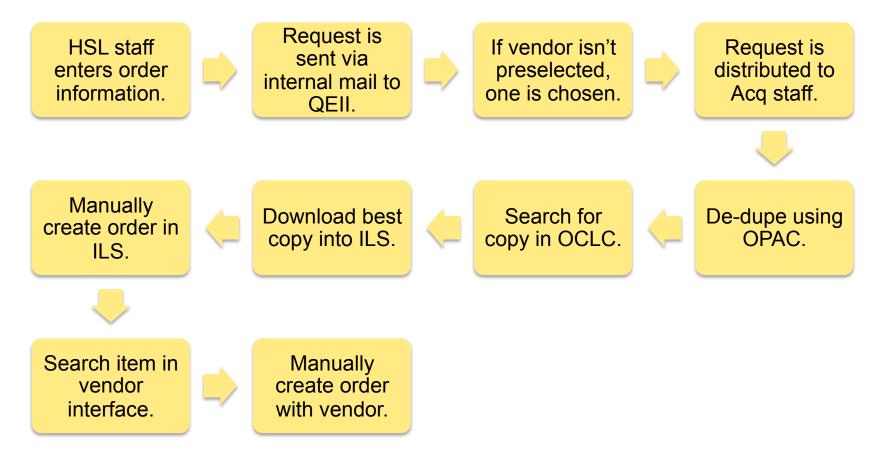




NEWFOUNDLAND & LABRADOR, CANADA

# Acq workflow (print)





NEWFOUNDLAND & LABRADOR, CANADA

#### **Workflow benefits**



- Expedited new title notifications
- Enhanced metadata
- 24/7 on and off campus access
- Linking to local holdings
- Access to vendor database
- Creates electronic purchase record
- Little rekeying necessary for Acq staff

(EDI Pilot Project Steering Committee, p.3)

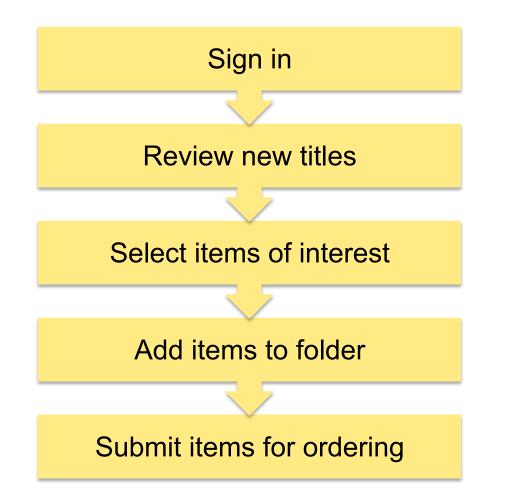
#### **User benefits**



- Expedited new title notifications
- Improved two-way communication with faculty
- Availability of alerts
- Prompt arrival of new items

## **Selector workflow (electronic)**

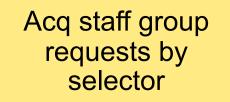




NEWFOUNDLAND & LABRADOR, CANADA

# Acq workflow (electronic)





Download good copy into local ILS



#### Run reports to:

- Load copy/ orders into ILS
- Batch orders to vendor via FTP
- Download invoice from vendor
- Load invoices/ link to orderline

# **Our project**



# Explored three interfaces

- OASIS (Coutts)
- Gobi (YBP)
- WorldCat Selection (OCLC)
- Evaluation criteria
  - Usability, core features, extra bonuses, data quality, workflow





NEWFOUNDLAND & LABRADOR, CANADA

## **New title notifications**



Description	New surgery titles
List ID	00prg6eg
Life Cycle	360 days - *Please allow up to 24 hours for a Life Cycle period change to take effect
Profile Routing Eligible	✓
Slip Forward Eligible	×
E-mail Notification (whe	en new slips arrive)
Frequency	Weekly 🗾
Email Type	HTML -
Address	sgordon@mun.ca

From: SlipStream@couttsinfo.com Date: Saturday, April 17, 2010 10:34 AM To: sgordon@mun.ca Subject: SlipStream Review

Your 750 electronic slips are ready for your review. Click on <u>http://www.couttsoasis.com</u> and login to process them.

NEWFOUNDLAND & LABRADOR, CANADA

# OASIS

#### Pros

- Useful metadata
- New title notifications
- Can export data, save searches, & generate reports
- ISBN links to local holdings
- MyiLibrary previews
- Very fast; good help



#### Cons

- Must search for slips
- NLM Classification & MESH not used
- Cluttered interface
- Unable to widen windows
- Toggling issue
- Less intuitive
- No direct linking to OCLC





NEWFOUNDLAND & LABRADOR, CANADA

## GobiAlert



From: DoNotReply@ybp.com Reply-To: sgordon@mun.ca Date: Saturday, April 17, 2010 8:02 AM To: sgordon@mun.ca Subject: GOBI Notification: New surgery titles - 3 items for period 4/10/2010 - 4/17/2010 sgordon@mun.ca

GOBI Notification: New surgery titles - 3 items for period 4/10/2010 - 4/17/2010

These notifications created for Shannon Gordon can be viewed by clicking this link <<u>http://www.gobi3.com/</u> pages/login.aspx?token=AB49AF72A7914D2EB94CFAF18BCCCE73</u>> or copy and paste the following URL into your browser:

http://www.gobi3.com/pages/login.aspx?token=AB49AF72A7914D2EB94CFAF18BCCCE73

# **Sharing e-slips**



From: DoNotRe	ply@ybp.com		
Reply-To: sgordon(	@mun.ca		
Date: Thursday	, April 15, 2010 2:54 P	м	
To: sgordon(			
-	tial interest sgordon@r	nun ca	
Subject of poten	that interest systaonies	nunicu	
These are 3 items that may these added to the HSL col		u are teaching this fall, pleas	e let me know if you'd like
Standard Search Result: sorted by title ascending, ti	3 items. nen by pub year descending		3 / List 328.90 USD 0 / List 0.00 GBP
Title: ENDOSCOPIC SINUS RECONSTRUCTION, AND SI Author: WORMALD, P.J	SURGERY: ANATOMY, THRE JRGICAL TECHNIQUE.	EE-DIMENSIONAL	ISBN: 9781588906038
Publisher: THIEME		Pub Year: 2008	Binding: Cloth
NLM Class: WV340 W928E 2007	Content Level: PROF	YBP Select: Specialized	Edition: 2ND ED.
US List: 159.95 USD	US Status: In Stock		
UK List: Not Known	UK Status: Orders accepte	ed	
Library Note:Add			
slip sent(12/19/2007)			Doody's Book News
Title: SURGICAL ANATOMY Author: SKANDALAKIS, LE	AND TECHNIQUE: A POCKE	ET MANUAL.	ISBN: 9780387095141
Publisher: SPRINGER		Pub Year: 2009	Binding: Paper
NLM Class: WO39	Content Level: PROF	YBP Select: Specialized	Edition: 3RD ED.
US List: 49.95 USD	US Status: In Stock		
UK List: Not Known	UK Status: Import Only		
Library Note:Add			

#### NEWFOUNDLAND & LABRADOR, CANADA

# Gobi



#### Pros

- Useful metadata
- NLM classification
- YBP Select labeling
- Free book review trial
- GobiAlerts; save searches\*
- EBL & Ebrary previews
- Prices for single vs. multi user ebooks
- Fairly intuitive

#### Cons

- Must search for slips
- Placement of Save & Go
- Clicking margin to select item
- Slower than OASIS
- Unable to search help, can only browse





NEWFOUNDLAND & LABRADOR, CANADA

# **Sharing e-slips**



E-mail Address	
facultymember@mun.ca	
anotherfacultymember@mun.ca	
Include Me Sender Name: Sender E-mail Address Additional Notes	Shannon Gordon sgordon@mun.ca
Hello, Here are several new surgery and I'll place a rush order late Shannon Gordon	y publications, please let me know if any are o er this week.

NEWFOUNDLAND & LABRADOR, CANADA



'New surgery titles' by sgordon	SRSS FEED	
Watch This List Description: None This list has been viewed 1 time by WorldCat users.		
Details and Notes View         Covers Only         Citations View           Sort by: Added Date (Newest First)	10 Items Per Pag	e 🛟
	« First < Prev 1 Next > L	
Select All Clear All Save to: [New List]		
<ul> <li>□ 1.</li> <li>Otologic surgery by Derald E Brackmann; Clough Shelton; Moises A Arriaga;</li> <li>□ Book Language: English Publisher: Philadelphia, PA : Saunders/Elsevier, ©2010.</li> </ul>	Added 2010-04-15 15	:21
Image: Second	Added 2010-04-15 15	:21

NEWFOUNDLAND & LABRADOR, CANADA

# **WorldCat Selection**



#### Pros

- New titles are given
- Single interface for multiple vendors
- Good metadata
- Direct links to OCLC
- Very intuitive
- Avoid duplication
- Can email records
- Decent help

#### Cons

- Extremely slow
- Current call number glitch
- Unable to select NLM
   Classification as a
   preference

## **Login Brothers Canada**



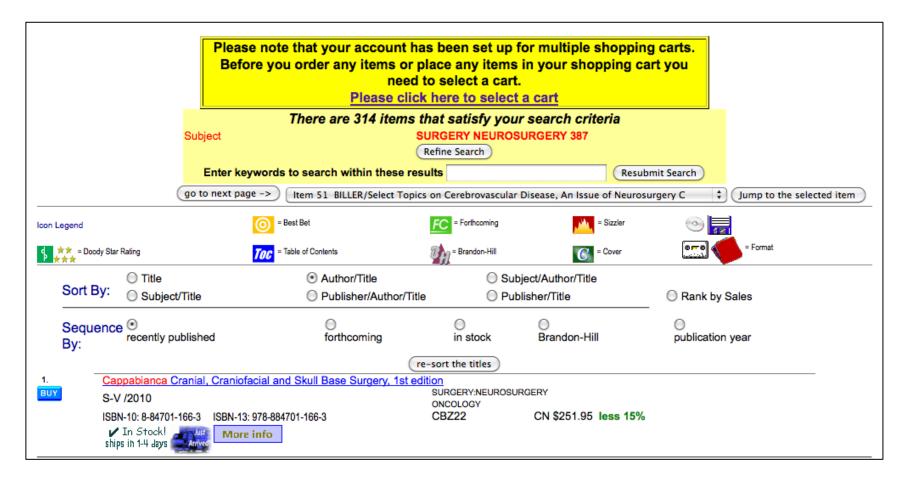
	Book Search	Enter any ISBN, Author or Title keyword Search Advanced Search · Multi-ISBN Search				Search	
LOGIN							
		Home	Health Science	Sci-Tech	Psych	Trade	
Searching	Co Order Options		\$ Go	Servi	ces		
	RETURNING CUSTOMER CHECKOUT						
	Forgotten your log in?				Click here to log-in and go to our home page		
	If you are not currently a customer you will be able to create a passw						
	Click here to return to the front page to begin your order.						
	Account # or Email Pin or Password						

NEWFOUNDLAND & LABRADOR, CANADA



I S B N	Book#	Qty	Price	Total					
978-884701-166-3	CBZ22	1	\$251.95/15%		Inventory	Totals	Winnipeg	Toronto	
<u>8-84701-166-3</u>		0		\$214.16	Available Quantity	1	0	1	REMOVE
CAPPABIANCA/Cranial, Craniofaci Springer	ai and Skull Bas	se Surgery [1	iej (2010)	<i>Ş</i> 214.10	On Order from Publisher	0	0	0	CHANGE
978-160406-241-0	¥6331	1	\$160.95/15%		Inventory	Totals	Winnipeg	Toronto	
<u>1-60406-241-X</u>				\$136.81	Available Quantity	0	0	0	REMOVE
YAMADA/Tethered Cord Syndrome Thieme Medical Publishers	in Children and	i Adults [2E]	(2010)	<b>9130.01</b>	On Order from Publisher	0	0	0	CHANGE
978-019-857067-7	SGW53	1	\$156.95/15%		Inventory	Totals	Winnipeg	Toronto	
			,	\$133.41	Available Quantity	2	0	2	REMOVE
SAMANDOURAS/The Neurosurgeo Oxford University Press	on's Handbook [	1EJ (2010)		<i>v</i> 155.41	On Order from Publisher	2	2	0	CHANGE
Order total				\$484.38					





NEWFOUNDLAND & LABRADOR, CANADA

## **Our recommendation**



OCLC WorldCat Selection

If the goal is to have a slip based interface

- YBP Gobi
  - If the goal is to support electronic ordering, but not necessarily recreate the paper slip experience



## **Questions?**

NEWFOUNDLAND & LABRADOR, CANADA

## **Bibliography**



- Covert, K., & Gauder, B. (2008). WorldCat selections: A shorter, smoother path from selection to user access. *Against the Grain, 20*(5), 54-58.
- EDI Pilot Project Steering Committee. (August 2009). *Final report and recommendations.* Unpublished report.
- Feick, T., & Packer, D. (2008). EDI (electronic data interchange) for libraries, publishers, and agents: The reality show-SUSHI, ONIX and ? *The Serials Librarian, 54* (3/4), 261-264.
- Fenner, A., & Wreath, A. (2003). Biz of acq? EDI in DRA and SIRSI: Current status of electronic data interchange in both DRA and SIRSI, and areas for future enhancements. *Against the Grain, 15*(3), 78-80, 82-4.



- Flowers, J. L., & Perry, S. (2002). Vendor-assisted eselection and online ordering: Optimal conditions. *Library Collections, Acquisitions, & Technical Services, 26*(4), 395-407.
- Paul, S. K. (1999). Chaos? What will the next generation EDI really look like? Against the Grain, 11(3), 84-86.
- Peters, V. (2001). EDI: Are librarians and vendors speaking the same language? A report of the ALCTS automated acquisitions discussion group meeting. American Library Association Midwinter Meeting, San Antonio, January, 2000. Technical Services Quarterly, 18(3), 47-51.
- Wiesner, M. (1997). EDI between libraries and their suppliers: Requirements and first experiences based on the EDILIBE project. *Program, 31*, 115-129.